

**Introduction:**

Expected Time frame with Questions 60 minutes *\*if comm-portal is added 120 minutes*

Trainer introduction

**Phone Description Polycom Edge:**

Soft keys-Navigation Button-Display Notifications

Volume Settings:

Handset-Speaker-Headset-Ringer Volume-Ring type

Home Button- LP Applications> Contact List, Speed dials, Call History

**Call Handling:**

Dialing: Internal-External-Emergency

Call Handling: Placing-Answering-Ending -Multiple calls

Monitoring Extension

Key Expansion Modules (Receptionist)

Hold

Call Waiting Hold

Park (System Hold)

Enhanced Park( dedicated park extension)

Transfer

Ad-Conference

Conference Bridge

Last Number Redial

Call Forwarding

**Voicemail Access:**

TUI-Telephone User Interface

Visual Voicemail

Access Internal

External Access

**Voicemail Settings:**

Managing Greetings

Name Recording

Personalized Greetings

Creating a Pin

**Managing Messages:**

Listening

Saving

Replying

Forwarding

**Comm-Portal (Only if System Administrator Approves)**

Message Retention

911 Location

Placing Calls

Contacts

Voicemail Setting

Call Forwarding Rules

Phone Template (Adding Lines, Features, and Speed dials)

Resetting Passwords/ Pin

**Closing:**

Q & A

Additional Resources (Where to find Training Materials)

How to report issues after go-live