

Introduction:

System Admin 120 minutes

Trainer introduction

Additional Resources (Where to find Training Materials)

How to report issues after go-live

Comm-Portal (End user ability)

Message Retention

911 Location

Placing Calls

Contacts

Voicemail Setting

Call Forwarding Rules

Phone Template (Adding Lines, Features, and Speed dials)

Resetting Passwords/ Pin

System Administrator Portal:

Determine single or Multiple site administrator access

Creating Departments

Individual user

- Reset portal password & VM Pin
- Caller ID-internal, external, Voicemail
- Resetting phone
- Swapping phones
- Profile change (adding system administrator)

Phone Button changes

- Shared lines
- Monitored extensions
- Speed dials
- Feature buttons

System Hunt Groups

- Request for new
- Modify
- Routing Strategies
- Adding agents
- Removing agents

System Speed dials

System Number availability

System Call History

Music on Hold (system & individual)

Auto Attendant

- Greeting Access
- Internal Access
- External Access
- Portal upload (file size)

Schedule

Time of day Routing

Number blocking- Wild Card

Menu-Key transfers 0-9, *, #

Error Handling changes reroutes

Check user extension name recordings

Admin record name greeting

Closing:

Review day one procedures & where to find training materials

Q &A